

The information below is a list of important fields on the new UB-04 claim form for Providers that are billing with their NPI #. All fields that are not listed are not needed to process a claim for Montana Medicaid.

Client Has Medicaid Only

UB-04		
Field #	Field Title	Instructions
1*	Provider's Physical Address	Enter Provider's Physical Address with a 9-digit ZIP.
3a**	Control Number	Client's control used by provider
4*	Bill Type	Enter Billing Code
6*	Statement Covers Period	The beginning and ending service dates of the period included on this bill.
7**	Unlabeled field	Passport (beg w/99) OR Override Indicator (beg. w/alpha character)
8b*	Patient's Name	Enter Client's Name as seen on client's Montana's Healthcare Programs information
12-15**	Admission	For inpatient used enter the admission date, hour, type and source
17*	Patient Status	A code indicating client discharge status as of the ending service date of the period covered on this bill.
18-28**	Condition Codes	condition codes that are applicable A4 and B3
42*	Revenue Codes	A code which identifies a specific accommodation, ancillary service or billing calculation.
43**	Revenue Description NDC coding	Enter revenue description Enter NDC if drugs were administered
44*	HCPCS/ RATE/ HIPPS CODE	Outpatient: coding for HCPCS / NDC Inpatient: Not required
45**	Service Dates	Outpatient: Enter dates of service for each line item with revenue code Inpatient: Not required
46*	Service Units	A quantitative measure of services rendered by revenue category to or for the client to include items such as number of accommodation day, miles, pints of blood, etc. Must be appropriate for the procedure code, if listed.
47*	Charges	Enter charges (covered and non-covered) for each line containing a revenue code.
Line 23*	Creating Date	Enter the Date the claim was created (bill date)
50*	Payer Name	Not required if only Montana Healthcare Programs are billed
54*	Prior Payments	If applicable
56*	NPI number	Enter billing provider's NPI number
58*	Insured's Name	Enter name of the individual in whose name the insurance is carried
60*	Insured's ID	Montana Healthcare Programs ID of the individual in whose name the insurance is carried.
NOTE	All information related to Montana's Healthcare Programs needs to be on the corresponding line (A,B,C) in fields 50, 54, 56, 57, 58, and 60.	
63**	Treatment Authorization	Enter a Prior Authorization number if applicable to the service
67 A-Q*	Diagnosis Code	Enter principal diagnosis code
69**	Admitting Diagnosis	Inpatient: Enter diagnosis identified at the time of hospitalization
72**	EMG	Emergency Code
73**	Unlabeled	Cost Share Indicator
74 a-e**	ICD-9 Procedure Code	Inpatient only: Procedure Codes
76*	Attending Provider	1 st box Attending Provider NPI # 2 nd taxonomy code ZZ = Id Qualifier
77-79**	Operating and Other Providers	1 st box Operating/Other Provider NPI # 2 nd box taxonomy code ZZ=Id Qualifier.
81cc*	Taxonomy	Enter Billing Providers Taxonomy number.
Signature	Not needed.	UB-04 Does not have an area

*Required Fields

**Conditional Fields (Required if Applicable)

Required Fields are Highlighted

THE CERTIFICATIONS ON THE REVERSE APPLY TO THIS BILL AND ARE MADE A PART HEREOF.

The information below is a list of important fields on the new CMS 1500 claim form for providers that bill using a NPI # . All fields that are not listed are not needed to process a claim for Montana Medicaid. This table will expire 10/01/2007.

Client Has Medicaid Coverage Only

Field #	Field Title	Instructions
Client Information		
2*	Client's Name	Enter patient's name as seen on client's Medicaid Montana's Healthcare Programs information
10d, *	Client's Medicaid ID	Enter the client's Medicaid Montana Healthcare Programs ID number as it appears on the client's Medicaid Montana's Healthcare Programs information.
1a, 9a, 11**	Clients Medicaid ID	If Client's ID is not located in 10d these three fields are searched for the number
Provider Information		
17a **	Referring Provider's Medicaid/ Passport #	Enter Referring Provider's 2-digit ID qualifier (1D) followed by Medicaid Montana's Healthcare Programs number for atypical providers #. Enter Referring Providers Passport number if a Passport client
17b **	Referring Provider's NPI #	Enter Referring Provider's NPI #
24i shaded*	ID Qualifier	Enter 1D as the Medicaid or Atypical qualifier or ZZ for the Taxonomy qualifier (not required during contingency period)
24j	Taxonomy Code	Enter the Taxonomy code for the rendering provider
24j shaded *	Medicaid/ Taxonomy #	Enter Medicaid Number, Atypical provider number or Taxonomy Number (not required during contingency period)
24j *	NPI Number, Rendering Prov	Enter NPI Number for the rendering provider.(not required during contingency period)
31*	Signature and Date	Enter Signature and Date
33*	Billing Provider Info	Enter Physical Address with a 9 digit ZIP code and phone number
33a**	NPI #	Enter NPI number for billing provider if applicable.
33b*	Taxonomy Medicaid # Atypical Provider #	Enter the 1D qualifier (ZZ) and the billing provider's Medicaid number.taxonomy code
Billing Information		
21.1 – 21.4*	Diagnosis codes	Enter at least one diagnosis
24a*	Date(s) of Service	Enter the dates of service include beginning and ending date even if same
24b*	Place of Service	Enter the code for place of service
24c**	EMG	Emergency Indicator if applicable
24d*	Procedure Code	Enter the procedure code used/ Enter Modifiers if applicable
24e*	Diagnosis Pointer	Enter the corresponding diagnosis pointer (1,2,3,or4) that refers to the codes in field 21
24f*	Charges	Enter the line item charge
24g*	Days/Units	Enter the days or units used for the procedure
28*	Total Charges	Enter total charges from all line items.

* = Required Field

** = Conditional (Required if applicable)

Important Dates

June 1: ACS only accepts new claim forms for both CMS 1500 and UB-04

Present - Oct 1: Providers may use both Medicaid and NPI #. Refer to the table to recognize where to add each ID number.

After - Oct 1: Only new claim forms are accepted.
Only NPI numbers and Taxonomy codes are accepted for billing providers.

1500

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 08/05

Medicaid Only Coverage

Fill Colors:

- ☐ Required Fields
☐ Conditional Fields
☐ Other

Boarder Colors

- ☐ Client Fields
☐ Provider Fields
☐ Billing Fields

1. MEDICARE <input type="checkbox"/> MEDICAID <input checked="" type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP <input type="checkbox"/> FECA <input type="checkbox"/> OTHER <input type="checkbox"/> (Medicare #) (Medicaid #) (Sponsor's SSN) (Member ID#) (SSN or ID) (BLK LUNG SSN) (ID)												PICA <input type="checkbox"/>	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) Flintstone, Fred T												1a. INSURED'S I.D. NUMBER (For Program in Item 1)	
3. PATIENT'S BIRTH DATE MM DD YY 08 30 60												4. INSURED'S NAME (Last Name, First Name, Middle Initial)	
5. PATIENT'S ADDRESS (No., Street) 112 Rocky Rd.												7. INSURED'S ADDRESS (No., Street)	
6. PATIENT RELATIONSHIP TO INSURED Self <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>												8. PATIENT STATUS Single <input type="checkbox"/> Married <input checked="" type="checkbox"/> Other <input type="checkbox"/>	
CITY Bedrock												CITY	
STATE BC												STATE	
ZIP CODE 54321-1234												ZIP CODE	
TELEPHONE (Include Area Code) (406) 765-4321												TELEPHONE (Include Area Code)	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)												11. INSURED'S POLICY GROUP OR FECA NUMBER	
a. OTHER INSURED'S POLICY OR GROUP NUMBER												a. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>	
b. OTHER INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>												b. EMPLOYER'S NAME OR SCHOOL NAME	
c. EMPLOYER'S NAME OR SCHOOL NAME												c. INSURANCE PLAN NAME OR PROGRAM NAME Medicaid	
d. INSURANCE PLAN NAME OR PROGRAM NAME 04 RESERVED FOR LOCAL USE 123456789												d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input checked="" type="checkbox"/> yes, return to and complete item 9 a-d.	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED _____ DATE _____												13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____ DATE _____	
14. DATE OF CURRENT ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP) MM DD YY 01 01 07												15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS GIVE FIRST DATE MM DD YY	
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE Great Gazoo MD												18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY	
19. RESERVED FOR LOCAL USE												20. OUTSIDE LAB? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO \$ CHARGES	
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY (Relate Items 1, 2, 3 or 4 to Item 24E by Line) 1 780 . 60												22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.	
23. PRIOR AUTHORIZATION NUMBER													
24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY B. PLACE OF SERVICE C. D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E. DIAGNOSIS F. \$ CHARGES G. DAYS OF UNITS H. SPOT FARM PAY I. ID. QUAL J. RENDERING PROVIDER ID. #													
1 N4 00026064871 GR150												ZZ 36LP000X	
01 01 07 01 01 07 11 0 99241 25 1 100 00 1 Y												NPI 1213456789	
2												NPI	
3												NPI	
4												NPI	
5												NPI	
6												NPI	
25. FEDERAL TAX I.D. NUMBER 99-9999999												26. PATIENT'S ACCOUNT NO. 123456789	
27. ACCEPT ASSIGNMENT? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO												28. TOTAL CHARGE \$ 100 00	
29. AMOUNT PAID \$												30. BALANCE DUE \$ 100 00	
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof) Rocky Shalestone, MD 01/01/07												32. SERVICE FACILITY LOCATION INFORMATION Yabba-Dabba Center 2121 Granite Slab Dr. Bedrock, BC 54321-1234	
33. BILLING PROVIDER INFO & PH # (406) 555-1234													
a. NPI 9876543210												b. ZZ 400RT001X	

NUCC Instruction Manual available at: www.nucc.org

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